

To transfer securities to Perley Health Foundation:

1. **Complete this form.**
2. **Send a copy of this completed form to your broker**
3. **Send a copy of this completed form to Perley Health Foundation (email: [dhasle@perleyhealth.ca](mailto:dhasle@perleyhealth.ca) / fax: 613-526-7202)**
4. **Send a copy of this completed form to our brokers:**
  - Doherty & Assoc. Ltd – [admin@doherty.ca](mailto:admin@doherty.ca)
  - NBC Deliveries and Donations/ Livraisons et Donations BNC – [nbcdeliveries.donations@nbc.ca](mailto:nbcdeliveries.donations@nbc.ca)

Your broker will initiate the stock transfer. By completing this form we will know the gift came from you, allowing us to issue an appropriate tax receipt for your donation. The price used for the gift will be the gross amount of the value of the stock based upon the value of the shares as at the close of business on the day of the transfer.

#### **Donor Information**

First Name:	Last Name:
Address:	City:
Province:	Postal Code:
Telephone:	Email Address:
Signature of Donor (required):	Date of Signature:

#### **Broker Information**

Name:	Financial Institution:
Telephone Number:	Email Address:

#### **Description of Your Securities to be Donation**

Number of Shares:	Name of Security:
CUSIP#:	Expected Date of Transfer:

#### **Instructions to Donor/Donor's Broker for transferring Canadian Securities:**

Transfer to: National Bank Independent Network, 130 King Street West, 30th Floor, Toronto, Ontario, M5X 1J9	Account: The Perley and Rideau Veterans' Health Centre Foundation	Account Number: 6C77WWA	CDS FINS#: T080	CUID: NBCS	DTC: N/A
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#### **Instructions to Donor/Donor's Broker for transferring American Securities:**

Transfer to: National Bank Independent Network, 130 King Street West, 30th Floor, Toronto, Ontario, M5X 1J9	Account: The Perley and Rideau Veterans' Health Centre Foundation	Account Number: 6C77WWB	CDS FINS#: T080	CUID: NBCS	DTC: 5088
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